

EXHIBIT B

UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re)	Chapter 7
)	
DUCA AND SON INC)	Case No. 05-32736-ERW
)	
Debtor(s).)	Hon. Eugene R. Wedoff

PROPOSED DISTRIBUTION REPORT

I, Frances Gecker, trustee herein, certify that I have reviewed all claims filed with the Clerk of the Bankruptcy Court and have examined all orders of Court, and state that based on my review I propose to make the following distribution.

SUMMARY OF DISTRIBUTION:

Chapter 7 Administrative Expenses:	\$12,845.10
Chapter 11 Administrative Expenses:	\$0.00
Priority Claims (507(a)(3)-(a)(6)):	\$0.00
Secured Claims	\$0.00
Secured Tax Liens:	\$0.00
Priority Tax Claims:	\$0.00
General Unsecured Claims:	\$3,130.76
Interest (726(a)(5)):	\$0.00
Surplus to Debtor (726(a)(6)):	\$0.00
TOTAL AMOUNT TO BE DISTRIBUTED:	\$15,975.86

REPORT OF DISTRIBUTION - CONT'D

1. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND %
§726(a) & (b) and §507(a)(1) Chapter 7 Administrative Expenses and U.S. Trustee quarterly fees pursuant to 28 U.S.C. §1930(6)	\$17,758.31	100.00

CLAIM NUMBER	CREDITOR	AMOUNT OF ALLOWED CLAIM	AMOUNT OF DIVIDEND
	Frances Gecker	\$3,066.59	\$3,066.59
	Trustee Compensation		
	Frank/Gecker LLP	\$9,689.00	\$9,689.00
	Attorney for Trustee Fees		
	Frank/Gecker LLP	\$89.51	\$89.51
	Attorney for Trustee Expenses		
	Alan D. Lasko & Associates	\$2,145.53	\$0.00
	Accountant for Trustee Fees		
	Alan D. Lasko & Associates	\$2,739.50	\$0.00
	Accountant for Trustee Fees		
	Alan D. Lasko & Associates	\$28.18	\$0.00
	Accountant for Trustee Expenses		
	CLASS TOTALS	\$17,758.31	\$12,845.10

2. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND %
§726(a) & (b) and §507(a)(1) Chapter 11 administrative expenses	\$ 0.00	0.00

3. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND %
§507(a)(2) - Gap claims arising in involuntary cases and allowed pursuant to §502(f)	\$ 0.00	0.00

4. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND %
§507(a)(3) - Wages, salaries or commissions limited to \$10,000.00	\$ 0.00	0.00

5. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND %
§507(a)(4) - Contributions Employee Benefit Plans	\$ 0.00	0.00

6. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND %
§507(a)(5) - Farmers' and Fishermans' claims to the extent of \$4,925.	\$ 0.00	0.00

7. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND %
§507(a)(6) - Deposits of consumers to the extent of \$2,225	\$ 0.00	0.00

8. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND %
§507(a)(7) - Alimony, Maintenance and Support	\$ 0.00	0.00

9. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND %
§724(b) - Secured Tax Lien Claims	\$ 0.00	0.00

10. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND %
§507(a)(8) - Unsecured Tax Claims excluding fines and penalties	\$ 0.00	0.00

11. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND %
§507(a)(9) - Capital Commitments to Federal Depository Institutions	\$ 0.00	0.00

12. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND %
§726(a)(2) - General Unsecured Claims To be paid <u>prorata</u> after costs of administration and priority claims are paid in full	\$ 213,375.28	1.47

CLAIM NUMBER	CREDITOR	AMOUNT OF ALLOWED CLAIM	AMOUNT OF DIVIDEND
00009	Battaglia Distr. Co. General Unsecured 726	\$2,026.19	\$29.73
00006	Com Ed Co General Unsecured 726	\$4,531.90	\$66.49
00002	Cugini,inc General Unsecured 726	\$200,000.00	\$2,934.51
00010	Gordon Food Service General Unsecured 726	\$2,460.62	\$36.10
00007	International Exterminator General Unsecured 726	\$110.00	\$1.61 ¹
00005	Orlando Greco & Son Imports General Unsecured 726	\$445.00	\$6.53
00008	V Formusa Inc. General Unsecured 726	\$3,243.88	\$47.60
00011	Wiscon Corp. General Unsecured 726	\$557.69	\$8.19
CLASS TOTALS		\$213,375.28	\$3,130.76

¹ The Trustee will turn over this dividend to the Court.

13. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND %
§726(a)(3) - Tardily filed unsecured claims	\$ 0.00	0.00

14. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND %
§726(a)(4) - Fines/penalties	\$ 0.00	0.00

15. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND %
§726(a)(5) - Interest	\$ 0.00	0.00

16. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND %
§726(a)(6) - Surplus to Debtor	\$ 0.00	0.00

17. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND %
§506 - Secured Claims	\$ 0.00	0.00

The following claims are not included in the distribution because they have been disallowed by court order or have been withdrawn by the claimant:

TYPE OF CLAIM	CLAIM NUMBER	CREDITOR AND ADDRESS	AMOUNT OF CLAIM	DISALLOWED/ WITHDRAWN (DESIGNATE)
S	00001	Cugini, Inc David W. Clark Peregine, Stime et al. 221 E Illinois St--- Po Box 564 Wheaton, IL 60189--- 0564	200,000.00	WITHDRAWN
P	00003	Salvatore Duca c/o: Edward Lau 30 N. LaSalle St., Suite 3900 Chicago, IL 60602	10,000.00	DISALLOWED
P	00004	Lucy Duca c/o: Edward Lau 30 N. LaSalle St., Suite 3900 Chicago, IL 60602	10,000.00	DISALLOWED

WHEREFORE, the Trustee certifies under penalty of perjury that the above statements are true and correct.

DATED: 5/14/08

/s/ Frances Gecker, Chapter 7 Trustee